



THE BEST WAYS TO GIVE

FOR A LASTING IMPACT

IRA GIFTS (QCD)

How a Qualified Charitable Distribution (QCD) works:

- You must be 70 1/2 or older at the time of gifting IRA funds to charity.
- You may distribute any amount, up to \$100k in a calendar year, to one or more public charities, so long as it is completed by December 31 of that year.
- Your IRA administrator must make the distribution directly to the charity, or you may write a check to the charity from your IRA checkbook. Funds that are withdrawn by you and then contributed do not qualify.

COMMIT AS A BENEFICIARY

Naming The COMMIT Foundation as a beneficiary of your life insurance policy is a simple way to enhance your legacy while reducing estate tax burden. While the income tax advantages that come with gifting a policy are more robust, giving from your life insurance policy reduces your estate tax significantly.

Donors who want to distribute their assets after death to a cause they believe in can list a charity as a revocable beneficiary. This gives you flexibility in case financial situations change. If you choose to stop paying the premiums, The COMMIT Foundation can choose to continue the process or can allow the policy to lapse.

THE BOTTOM LINE

Donors who wish to leverage their cash donations to make a transformational gift to The COMMIT Foundation can use their IRA or life insurance to accomplish their goals. By either gifting an IRA contribution, policy outright, or naming The COMMIT Foundation as a beneficiary, you can provide countless veterans with a life-altering investment and create a lasting legacy for a cause you believe in.

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DID YOU KNOW?

Donors who aren't completely sure how they want to distribute their assets can list a charity as a revocable beneficiary. This gives you the flexibility in case your financial situation changes. Further, there are no limits to the size of the gift that may be donated because charitable donations have no ceilings for estate tax purposes.

**COMMIT**